

News You Can Use

FROM POSADA LIFE FOUNDATION



Dawn Martz
Director of Philanthropy

Greetings!

I'm happy to report that we have updated our Foundation donor software. We began this update in mid-May and the conversion was completed in October. With this update, we are able to go digital!

What does this mean? The News You Can Use will become an e-News You Can Use and be sent out electronically to those who have emails on file with the Foundation. I encourage those who currently receive Joni's updates electronically to also subscribe to the Foundation's updates. You can do this by sending me an email at dawn@laposadagv.com requesting to be added to our electronic updates and I'll make it happen. This will be the best way to stay informed on Foundation events and updates. We will continue to print copies for those who wish to receive hard copies.





CENTER STAGE

As we wait for the materials that are stuck offshore in US ports to proceed with the build of the shade structure, you'll notice we are adding many details to the area. Most recently, we added a mosaic piece to the perimeter wall as a memorial/dedication to La Posada friends who passed in 2020/2021; a dedication bronze plaque will be installed the later part of December.

The plaques for sponsored tables, sculptures and trees will also be installed in December. We are planning on adding a special "Donor Wall" for our donors, stay tuned!

We'd like to express our sincerest appreciation for your patience during this project.





CENTRAL PARK

Our landscaping and maintenance crews have completed the installation of the new turf and flowers in Central Park. – I'm hopeful that the javelina and other wildlife take a long while to find the newly planted flowers!



NICHE PRICING

The Foundation receives many inquiries regarding the cost of a niche in our Columbarium. Effective September 1, 2021 our pricing increased slightly due to material costs from the vendor.

Single niche: \$1,590.00

Double niche: \$2,180.00

This pricing includes the niche subscription, inurnment, granite facing stone, polished sheet bronze urn, urn identification plate, engraving and perpetual care.

If you are interested in receiving more information regarding our Columbarium, feel free to contact us at 520.648.7910.



WORDS WITH MEANING

The quote walls in the Prose Garden inspire thought, reflection, laughter and optimism. What quote from a famous person or beloved author has meaning to you? A truly unique memorial gift, you may make a difference to the next person to read the words you selected. Of course, this is a tax-deductible gift at a very reasonable price. Contact us for more information.

AN EASY PLAN

...create a big plan in minutes with a simple form



Sometimes a little planning gives big benefits. Many people believe that for a plan to have value, it must be long and complicated. It does not need to be. Some of the most significant planning can be done in a few moments.

Many of us want to provide for our family and the causes we cherish but don't want the hassle of amending or updating our wills or estate plans. While an up-to-date will is important, you can accomplish many of your goals outside of your will.

Think about where you have most of your assets:

- Savings account
- Checking account
- Investment account
- Retirement account: IRA, 401(k), 403(b)

Most of your assets are probably held in one or more of these accounts. If you plan to leave funds from any of them to your family or to the causes you support, you can make your designation with a simple form.

Contact your account administrator and ask for a beneficiary designation form or payable on death form. No matter what your administrator calls it, it allows you to transfer assets automatically when you pass away.

You can change your mind and change this form quite simply. You can also designate percentages for example, 50% to your spouse and 50% to a charity you would like to support. While these can be given outside your will, it should still be a part of your larger plan, so be sure to check with your attorney or accountant to make sure these designations support your larger goals.

La Posada's Annual Putting Contest



On Saturday, October 16th La Posada held its annual putting contest. Twenty residents signed up to play the eight putting green holes in Central Park. The contest was filled with camaraderie, conversation, and civility; a welcomed break from the worries of the world!
– A return to almost normal.

The winners were:

1st Place: Herb Wenger with a score of 30, 2nd Place: Barb Hollmann with a score of 32 and 3rd Place: Jewel Golberg with a score of 36.



Photos: Barb Wenger

CALL FOR COMMITTEE MEMBERS

We are still looking for committee members for our Philanthropy Advisory Council and our Scholarship Committee. Currently, we have four spots open on the Philanthropy Advisory Council and four on our Scholarship Committee. As previously mentioned, this is a wonderful way to become more involved with Posada Life Foundation. Please contact us at ext. 7910 to schedule an appointment with Dawn to discuss in further detail.

PHILANTHROPY ADVISORY COUNCIL

Welcome Shirley Pavlovich, Sandra Rodkey and Jackie Smith who are joining the Philanthropy Advisory Council. We thank Marjory Margulies, Peg Robb, Ivars Vecbastiks and Eugene Zavrl for their dedicated years of service to the Council.

SCHOLARSHIP ADVISORY COMMITTEE

Welcome Ruth Barwick, Linda Johnson and June Roberts who have joined the Scholarship Advisory Committee. We thank Sue Poppaw, Lorelee Turnbaugh and Dan Schroeder for their dedicated years of service to the Committee.

The background of the entire page is a lush, green field of small blue flowers, likely blueberries, with several monarch butterflies fluttering around. The butterflies have orange wings with black and white markings. The scene is brightly lit, suggesting a sunny day.

Last Minute YEAR-END GIVING

Annual Giving Campaign – Kicked off mid-October and runs till December 31st. This is the once a year request from Posada Life Foundation to support those programs that add to the quality of life at La Posada. Many donors wait until the end of the year before making a charitable donation, which is fine. If you want your gift to be applied to the 2021 tax year, please remember the following La Posada policies:

- For a gift of securities, the law states that the date of the gift is the date that the assets reach the La Posada account, which may take days or even weeks.

Suggestion: Initiate the gift no later than Monday, December 6th. Earlier would be safer.

- For gifts of cash, the date of the gift is the date that is postmarked on the envelope if mailed, or received in the Foundation office if hand delivering. Some donors, however, believe that the date of the gift is some other date, such as the date that they tell their broker to make the gift or the date on the check they write to make the gift. That is incorrect.

Suggestion: If making a gift in person at Posada Life Foundation office, please try to bring your check in no later than Tuesday, December 28th.

- **2021 annual goal: \$400,000**

**All donations made to Posada Life Foundation
are tax-deductible.**

DONATIONS
JANUARY - SEPTEMBER 2021
\$1,456,640
(includes REF, excludes Annuities)

**Cumulative Funds in the
Foundation as of September 2021**

General Campus:..... \$404,243
La Joya, La Via, La Hacienda,
Outpatient Therapies:..... \$150,545
Special Interests: \$136,682

Vensel Treasure Shoppe Donations

*When you donate items to the Vensel Treasure Shoppe,
100% of that sale is donated to Posada Life Foundation to
help support our Good Neighbor Fund*

Donated Sales Jan. - Aug. 2021 : \$25,426

Upcoming Foundation Events

**2nd Thu
EACH MONTH**

**Monthly Birthday
Dinners**

Dinners will be held the 2nd Thursday
of each month, unless otherwise noted.
At this time, off-campus guests permitted
with proof of vaccination card.

HELP US SERVE THE NEXT GENERATION... *By Leaving a Legacy Gift*

By remembering Posada Life Foundation in your trust or will, you help us
serve the next generation. The statement below provides appropriate language
for a lasting legacy to take place:

I bequeath the sum of \$_____ to:

_____ La Posada at Park Centre, Inc.

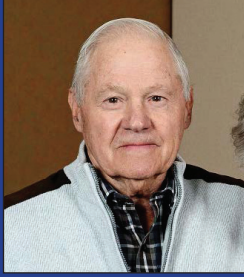
_____ Posada Life Foundation

_____ Posada Life Community Services (CASA)

350 S. Morningside Road, Green Valley, AZ 85614

To be used or disposed of as company deems appropriate; unrestricted fund.
Or you may specify a special program or interest – ie: Unrestricted Good Neighbor Fund.

Philanthropy Advisory Council



Monte Crook



Marjory Margulies



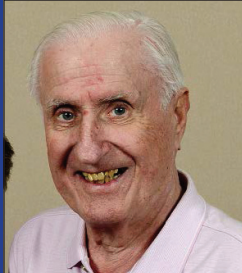
Jerry Ochs



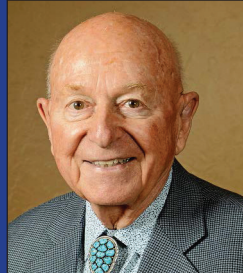
Peg Robb



Bill Stevens



Ivars Vecbastiks



Eugene Zavrl

Thank you Marjory, Peg, Ivars and Dr. Zavrl for your dedication to the Council. – *You will be missed.*



520.648.7910

www.posadalife.org/foundation

Director of Philanthropy: Dawn@laposadagv.com